

TIMESPAY 8

How to Use Report Writer to Create a Simple Report

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Introduction

This guide teaches you to generate a simple report using report writer. In this guide, we will show an example of creating a report that shows Employee Number, Employee Name, Occupation and Department fields.

Step 1- Creating your Report with Report Writer

1.1 Please proceed to Report Writer, and then look for the menu "Report Generator" to create your report.



Figure 1.0

1.2 Click New to create the report.

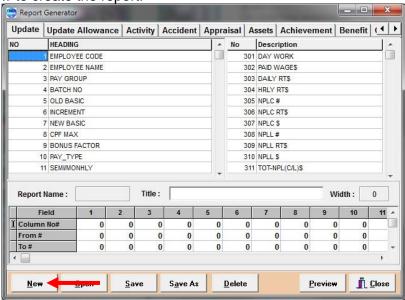


Figure 1.1

1.3 Key in the following fields:

Report Name: The Name of the report. **Report Title:** Title of the Report

Report Type: Select "Tabular" for selecting data in the current period

Select "Financial" for selecting data with a range of period.

In this guide I will select tabular.

Custom Report	×	
Report Name : ACTIVE Report Title : ACTIVE STAFF Report type : Tabular		
	Cancel <u>I</u> <u>O</u> K	

Figure 1.2

1.4 As stated in the introduction, assuming that I would need a report that generates the following data; Employee No., Employee Name, Occupation and Department

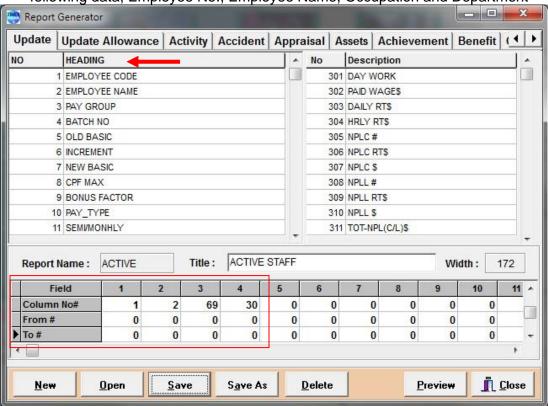


Figure 1.3

Looking at the table below while referring to figure 1.3

Field	1	2	3	4
Column No	Employee Code (1)	Employee Name (2)	Occupation (69)	Department (30)

From		
То		

To check the list of available fields that I can use for the reports, click on the heading (follow the arrow shown on **figure 1.3**).

After click the heading, the Lookup menu will appear (**figure 1.4**). As shown below, you can see that I have searched for Occupation Description which is **No. 69**



Figure 1.4

- 1.5 After selecting all the fields that is required for your report, click **Save** then click **Preview**.
- 1.6 A Print Report menu will appear. I have ticked Preview and the Export Check box. The Output Directory has been set as default C:\TIMESOFT. If you wish to export the file to a different location, please click on the small icon on the right (following the arrow in **figure 1.5**).

Once done, click on the button GO

Print Report		×
Report Name : EMPLOYEE ▼		
Sort report by : 1. Employee Code ▼		<u></u>
Select Pay Period C Mid Month Claim1 Period C Week1 End Month Claim2 Period C Week2 C Mid and End Month C Special Period C Week3 Special Period C Week4 Bonus Period C Week5 Full Month Sorted by: 1. Ascending Key V Use Query: AD-HOC First Column sort:		
Second Column sort :		
New Page After Each Group ☐ Report filtered by Excluded terminated employee ▼	Report By	
Excluded Report Heading	Detailed report	•
Print First page Header only?	Grouped By SubTotal	✓
Exclude Zero Value ?	Summary report	C
Print Negative Value as Positive ?	Summary report	
Include All Employee for HR Report ▼		
Shows log message? ✓		
Character Size 10 ♣		
Output Destination		
▼ Preview		
Output Directory C:\TIMESOFT		
	<u>G</u> o	Close

Figure 1.5

1.7 A preview of the report will be shown and at the same time exported out to the location you have selected

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CUSTOM REPORT : REPORT FOR THE MONTH OF OCTOBER Period : 201010 Cycle : End

REPORT TITLE : ACTIVE STAFF REPORT

QUERY : ACTIVE

EMPLOYEE COD EMPLOYEE NAME		OCCUPATION DESC	DEPARTMENT DESC
001	DAVID GAN	HUMAN RESOURCE MANAGER	HUMAN RESOURCE DEPARTMENT
002	BENJAMIN WONG	FINANCE MANAGER	HUMAN RESOURCE DEPARTMENT
004	LAWRENCE LEE	IT MANAGER	HUMAN RESOURCE DEPARTMENT
005	JAMES ONG	PURCHASING MANAGER	HUMAN RESOURCE DEPARTMENT
101	CHRIS LEE	HUMAN RESOURCE EXECUTIVE	IT DEPARTMENT
102	SALLY CHONG	ACCOUNTANT	FINANCE DEPARTMENT
103	CHRISITINA ONG	SALES EXECUTIVE	HUMAN RESOURCE DEPARTMENT
104	DARREN LEE	IT SUPPORT	IT DEPARTMENT
105	EMILY WONG	PURCHASER	IT DEPARTMENT
106	Rita	PROGRAMMER	JUNIOR DEPARTMENT
SIMULATION	Simulation Employee	NONE	NONE
TEST	BENJAMIN WONG	FINANCE MANAGER	HUMAN RESOURCE DEPARTMENT

GRAND TOTAL

NUMBER OF EMPLOYEES IN GROUP = 12

Figure 1.6

Additional Note - Re-Using the Report

If you wish to re-generate the same report, Click Report Writer and select "Custom Report".



1. **Report Name**: This is where you can select the reports that you have created previously.

Once done click Go

Print Report		×		
Report Name :				
Sort report by : 1. Employee Code ▼				
Select Pay Period Claim1 Period C Week1				
© End Month Claim2 Period ☐ ☐ Week2				
C Mid and End Month C Week3				
☐ Special Period ☐ ☐ ☐ Week4				
☐ Bonus Period ☐ ☐ ☐ Week5				
C Full Month				
Sorted by : 1. Ascending Key Use Query : ACTIVE	•			
First Column sort :				
Second Column sort :				
New Page After Each Group Deport filtered by Evoluded terminated employee	Report By			
New Page After Each Group Report filtered by Excluded terminated employee	Detailed report	•		
Print First page Header only?		~		
Exclude Zero Value ?	Grouped By SubTotal	<u>~</u>		
Print Negative Value as Positive ?	Summary report	0		
Include All Employee for HR Report ▼				
Shows log message? ✓				
Character Size 10 ♣				
Output Destination				
▼ Preview Printer Export File Clipboard Excel				
Output Directory C:\TIMESOFT				
		T - T		
	<u>G</u> o	<u> C</u> lose		

- End -